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-Established 1938-

www.themunicipalforumofnewyork.org

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Event: 2025 Municipal Market Investor Panel and Cocktail Hour

Location: Club 101
101 Park Avenue
New York, NY 10178
(212) 687-1045

Agenda: **Arrival:** 5:00 p.m.
Panel: 5:15 – 6:00 p.m.
Cocktails Hour / Hors d'oeuvres: 6:00 – 8:00 p.m.

Moderator: **Ian Rogow**, Co-Head of Municipal Bond Research at Bank of America

Panelists: **Michael Perilli**, Municipal Bond Portfolio Manager at MacKay Shields

Keith Friedman, Chief Investment Officer and Senior Portfolio Manager at Tower Bay Asset Management

Susan Joyce, Head of Municipal Trading & FI Market Structure at Alliance Bernstein

Dear Municipal Forum Members and Friends:

The Municipal Forum of New York will be holding its next speaker series event as an investor panel and cocktail hour on the evening of Wednesday, March 12, 2025, at Club 101. We are very pleased to host a panel on the outlook for the municipal markets in 2025. The panel will be moderated by Ian Rogow, Co-Head of Municipal Bond Research at Bank of America who will be joined by panelists **Michael Perilli**, Municipal Bond Portfolio Manager at MacKay Shields, **Keith Friedman**, Chief Investment Officer and Senior Portfolio Manager at Tower Bay Asset Management and **Susan Joyce**, Head of Municipal Trading & FI Market Structure at Alliance Bernstein.

We're excited to Host, Ian, Michael, Keith and Susan and appreciate their interest in presenting to the Forum. We look forward to your attendance and an evening of interesting insight provided by the panelists followed by networking following the discussion.

To encourage and open dialogue, no press is allowed to attend this event.

Please RSVP to Lorraine Cedeño via email at cedenol-mfny@pfm.com by noon on Friday, February 28, 2025, to secure your reservation. There will be no assigned seating, but please provide the names of attendees at **5pm on Monday, March 3, 2025**. Individuals are required to mail a check prior to the event. Please be advised that payment for a reservation is expected unless a cancellation is made by Wednesday, March 5, 2025.



Fees:

Corporate Members - \$0
Public Sector Officials - \$25

Non-Members - \$95
Members - \$80

To make an advance payment for this event, please make your check or money order payable to "The Municipal Forum" and send to: 447 Broadway, 2nd Floor, #1231, New York, NY 10013.

An option to pay via Zelle will be made available the day of the event.

No cash or credit cards can be accepted.

We look forward to seeing you.

Sincerely,

Tim Martin
President

Charles Stavitski
Co-Vice President

Linda Yip
Co-Vice President