

The Municipal Forum of New York

-Established 1938www.themunicipalforumofnewyork.org

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Robert Pattison Morgan Stanley Dear Colleague:

We are pleased to invite you to The Municipal Forum of New York's 33rd Annual Awards and Urban Leadership Fellows Dinner to be held on Thursday, May 16, 2024, at the New York Marriott Marquis. The event honors industry leaders for their outstanding contributions while raising funds to support The Forum's Urban Leadership Fellows (ULF) Program.

In 1992, the Youth Education Fund Committee of The Municipal Forum of New York, Inc. developed the Urban Leadership Fellows (ULF) Program with the mission to introduce talented young men and women to the municipal securities industry and inspire them to pursue careers in the field. The ULF Program, which is sponsored by The Municipal Forum, is a paid summer internship/college scholarship program for graduating seniors from New York City high schools who have expressed interest in careers in the finance industry. *Over the past 32 years over 800 high school seniors have participated in the internship program and collectively received over \$1.4 million in support of their studies.*

This year, we are pleased to recognize the following honorees:

Jacques Jiha, Budget Director New York City Mayor's Office of Management and Budget Public Service Award

Marjorie Henning, Deputy Comptroller for Public Finance (retired) New York City Comptroller's Office Lifetime Achievement Award

Albert Simons, Partner (retired) Orrick, Herrington & Sutcliffe LLP Austin Koenen Career Achievement Award

Please join us in congratulating this notable group of leaders who have made outstanding contributions to the municipal finance industry during their long and distinguished careers.

We encourage your organization to support the ULF Program by sponsoring the event and/or purchasing table(s). Sponsor names will be featured in all subsequent Annual Awards Dinner marketing materials and prominently displayed at the event. Please see the attachments for more information. We look forward to your participation.

Sincerely,

Annual Dinner Committee:

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John Puig President

Michael Britchkow Dinner Chair

March 8, 2024



The Municipal Forum of New York Thirty-Third Annual Awards and Urban Leadership Fellows Fundraising Dinner New York Marriott Marquis At 6 o'clock in the evening on Thursday, May 16, 2024

Annual Awards Dinner Honorees:

Jacques Jiha Budget Director New York City Mayor's Office of Management and Budget **Public Service Award** Marjorie Henning Deputy Comptroller for Public Finance (retired) New York City Comptroller's Office Lifetime Achievement Award Albert Simons Partner (retired) Orrick, Herrington & Sutcliffe LLP Austin Koenen Career Achievement Award

The Forum will also remember Edward "Ned" Flynn for his exceptional contributions to the Forum, particularly the Urban Leadership Fellows Program and our partnership with Futures and Options on whose board he served.

| Douticipation Lough | Cost | Preferred | Pre-Event Marketing | Event | Listed In |
|-----------------------|---------|-----------|------------------------|---------|-----------|
| Participation Level | COSL | Seating | Marketing | Signage | Program |
| Platinum Sponsorship* | \$9,750 | X | X | X | X |
| Gold Sponsorship* | \$8,000 | Х | x | X | X |
| Table Purchase* | \$7,000 | | | | X |
| 1⁄2 Table Purchase | \$4,000 | | | | |
| Individual Seats: | | | | | |
| Corporate | \$800 | | | | |

\$195

Sponsorship, Table and Seat Purchase Information

All net proceeds of the event will go toward the Municipal Forum Youth Education Fund to support the **Urban Leadership Fellows (ULF) Program**. The ULF Program provides summer internships for New York City high school students and college scholarships to program alumni. Please see the attached program overview for more information.

Public Sector

*Includes a table seating 10.

Please contact Michael Britchkow at (212) 526-2911 or michael.britchkow@barclays.com for any questions and to confirm your participation level. All contributions are taxdeductible to the extent allowed by law less \$300 per ticket. Payment can be made by credit card (details can be found <u>here</u>) OR via PayPal (@mfny1938). Please make checks payable to The Municipal Forum Youth Education Fund[†] and send to:

Municipal Forum of New York

447 Broadway, 2nd Floor #1231, New York, NY 10013

For any payment related questions, please contact Scott Ulrey at treasurer@mfny.org

[†] The Municipal Forum Youth Education Fund is an exempt organization under 501c(3) of the Internal Revenue Code. Tax ID No. 13-3965830. The non-deductible portion of each ticket is \$300.



THE MUNICIPAL FORUM OF NEW YORK 33rd ANNUAL AWARDS AND URBAN LEADERSHIP FELLOWS FUNDRAISING DINNER THURSDAY, MAY 16, 2024

| FIRM NAME: | | | | |
|------------------------------------|-------------------|--|--|--|
| | (PRINT FIRM NAME) | | | |
| | | | | |
| CONTACT PERSON: | (PRINT NAME) | | | |
| | (PRINT NAME) | | | |
| | | | | |
| Please list your dinner attendees: | | | | |
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| 2 | | | | |
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| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| 10 | | | | |
| | | | | |

Please indicate if any of your guests require a special meal and the quantity for your table.

Kosher Meal #_____ Vegetarian Meal #_____

Please email your guest list to <u>cxelas@jefferies.com</u> prior to May 2, 2024. If you have any questions or name changes, please contact Cynthia at 212-284-3428.