



The Municipal Forum of New York

-Established 1938-

www.themunicipalforumofnewyork.org

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March 4, 2025

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Dear Colleague:

We are pleased to invite you to The Municipal Forum of New York's 34th Annual Awards and Urban Leadership Fellows Dinner to be held on Thursday, May 15, 2025, at the New York Marriott Marquis. The event honors industry leaders for their outstanding contributions while raising funds to support The Forum's Urban Leadership Fellows (ULF) Program.

In 1992, the Youth Education Fund Committee of The Municipal Forum of New York, Inc. developed the Urban Leadership Fellows (ULF) Program with the mission to introduce talented young men and women to the municipal securities industry and inspire them to pursue careers in the field. The ULF Program, which is sponsored by The Municipal Forum, is a paid summer internship/college scholarship program for graduating seniors from New York City high schools who have expressed interest in careers in the finance industry. ***Over the past 33 years over 800 high school seniors have participated in the internship program and collectively received over \$1.5 million in support of their studies.***

This year, we are pleased to recognize the following honorees:

Sarah K. Sanders, Deputy Treasurer
Office of the Treasurer
State of Connecticut
Public Service Award

Joseph A. Branca, Managing Director
BofA Securities, Inc.
Lifetime Achievement Award

Jim Reynolds, Founder, Chairman and Chief Executive Officer
Loop Capital
Austin Koenen Career Achievement Award

Please join us in congratulating this notable group of leaders who have made outstanding contributions to the municipal finance industry during their long and distinguished careers.

We encourage your organization to support the ULF Program by sponsoring the event and/or purchasing table(s). Sponsor names will be featured in all subsequent Annual Awards Dinner marketing materials and prominently displayed at the event. Please see the attachments for more information. We look forward to your participation.

Sincerely,

Annual Dinner Committee:

Tim Martin
President

John Puig
Dinner Chair



The Municipal Forum of New York

Thirty-Fourth Annual Awards and Urban Leadership Fellows Fundraising Dinner

New York Marriott Marquis

At 6:00 o'clock in the evening on Thursday, May 15, 2025

Annual Awards Dinner Honorees:

<i>Sarah K. Sanders</i>	<i>Joseph A. Branca</i>	<i>Jim Reynolds</i>
<i>Deputy Treasurer Office of the Treasurer State of Connecticut</i>	<i>Managing Director BofA Securities, Inc.</i>	<i>Founder, Chairman and Chief Executive Officer Loop Capital</i>
Public Service Award	Lifetime Achievement Award	Austin Koenen Career Achievement Award

Sponsorship, Table and Seat Purchase Information

Participation Level	Cost	Preferred Seating	Pre-Event Marketing	Event Signage	Listed In Program
<i>Platinum Sponsorship*</i>	\$9,750	X	x	x	x
<i>Gold Sponsorship*</i>	\$8,000	X	x	x	x
<i>Table Purchase*</i>	\$7,000				x
<i>½ Table Purchase</i>	\$4,000				
<i>Individual Seats:</i>					
<i>Corporate</i>	\$800				
<i>Public Sector</i>	\$195				

**Includes a table seating 10.*

All net proceeds of the event will go toward the Municipal Forum Youth Education Fund to support the **Urban Leadership Fellows (ULF) Program**. The ULF Program provides summer internships for New York City high school students and college scholarships to program alumni. Please see the attached program overview for more information.

Please contact John Puig at (518) 441-4824 or john.puig@rbccm.com for any questions and to confirm your participation level. All contributions are tax-deductible to the extent allowed by law less \$300 per ticket.

Payment can be made by credit card (details can be found [here](#)) OR via PayPal (@mfny1938). Please make checks payable to The Municipal Forum Youth Education Fund† and send to:

Municipal Forum of New York
447 Broadway, 2nd Floor #1231,
New York, NY 10013

For any payment related questions, please contact Scott Ulrey at treasurer@mfny.org

† The Municipal Forum Youth Education Fund is an exempt organization under 501c(3) of the Internal Revenue Code. Tax ID No. 13-3965830. The non-deductible portion of each ticket is \$300.



THE MUNICIPAL FORUM OF NEW YORK
34th ANNUAL AWARDS AND URBAN LEADERSHIP FELLOWS
FUNDRAISING DINNER
THURSDAY, MAY 15, 2025

FIRM NAME: _____
(PRINT FIRM NAME)

CONTACT PERSON: _____
(PRINT NAME)

Please list your dinner attendees:

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____

Please indicate if any of your guests require a special meal and the quantity for your table.

Kosher Meal # _____

Vegetarian Meal # _____

Please email your guest list to cxelas@jefferies.com prior to May 1, 2025. If you have any questions or name changes, please contact Cynthia at 212-284-3428.